

Tax Planning for Hedge Fund Partners, Executives and Management Companies

Mariner Wealth Advisors is your tax planning partner

We work with you to understand your specific needs and develop customized tax solutions to help you achieve your objectives. We focus on what matters most to you.

Our services include:

- » Quarterly and year-end tax planning
- » Individual tax return preparation
- » Gift and estate tax planning
- » Tax minimization strategies for your management company
- » Management company tax preparation and bookkeeping services

Why Mariner Wealth Advisors?

We view every decision through a tax-efficient lens. From preparing your annual tax return, to overseeing your investments on a daily basis, to helping you make major financial decisions, you can rest easy knowing our focus is on you.

Many accounting firms handling tax and audit work for hedge funds fail to spend time doing the necessary income tax planning for the partners and executives of the funds they represent.

At Mariner Wealth Advisors, our focus is developing personal tax planning solutions that can help you avoid problems and capitalize on opportunities.

Contact us for more information on how we can help by calling 913-647-9700.

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