

FOR IMMEDIATE RELEASE

FOR MORE INFORMATION CONTACT:
Mike Hazell (913) 647-9700 – business
(913) 269-6182 – cell
mike.hazell@marinerwealthadvisors.com

MARINER WEALTH ADVISORS ANNOUNCES ACQUISITION OF MONEY MANAGEMENT FIRM QUANTITATIVE INVESTMENT SOLUTIONS, LLC

(Leawood, Kan.) – Mariner Wealth Advisors, LLC, is pleased to announce the acquisition of Quantitative Investment Solutions, LLC, a money management firm with offices in Milwaukee, Wisconsin and San Diego, California. The firm will be renamed Mariner Quantitative Solutions, LLC (MQS).

“We are very excited about this acquisition,” commented Marty Bicknell, CEO of Mariner Wealth Advisors, “MQS enhances not only our equity disciplines but our intellectual capital as well.” MQS has designed unique analytical systems which rank stocks both on fundamental value as well as behavioral issues. They have the ability to be long or short with positions, which can be a vital tool both in building and preserving wealth and proper portfolio alignment in rapidly changing market conditions.

Mariner Chief Investment Officer Gary Henson echoed Bicknell’s comments, adding “Mariner’s goal is to provide the highest standard of wealth and money management capabilities to our clients. The addition of former American Century fund manager Scott Moore, coupled with the quantitative capabilities MQS will bring to the firm, greatly augment Mariner’s wealth management services.” David Schulz, who will be acting president of MQS, is the former head of investment management services at M&I Bank, which managed over \$19 billion in assets.

With the recent additions to the firm, Mariner now has five Chartered Financial Analysts (CFAs), three Certified Public Accountants, three Certified Financial Planners, and a large team of wealth managers on staff. The firm’s expansion plans call for growth into other markets around the country.

Mariner Wealth Advisors is a division of Mariner Holdings, a Kansas City-based investment and wealth management firm. Mariner offers diverse, customized financial expertise in the fields of wealth management; estate, tax, and benefit planning; insurance; charitable giving; and specialized services for executives and business owners. For more information on Mariner, visit www.marinerwealthadvisors.com.