

Experienced Team of Wesley and Roth Join Mariner Wealth



(Leawood, KAN) – Mariner Wealth Advisors is pleased to announce that members of The Plaza Group at Smith Barney, 2nd Vice Presidents Scott Wesley and Alisa Roth, have joined the firm effective immediately.

The team brings with them vast experience in the financial services arena, most recently serving as financial planning and investment specialists for an exclusive clientele, primarily small business owners and executives. Both Alisa and Scott have forged an alliance with many female entrepreneurs in the region, with an understanding of what it takes to develop and grow successful small businesses.

Martin Bicknell, CEO of Mariner Wealth Advisors, LLC, is thrilled to have the team at Mariner. “Scott and Alisa embody what the firm’s mission is: to help clients and their families achieve and maintain financial peace of mind,” Bicknell said. He added that both managers “understand the importance of implementing strategies to help create and preserve multigenerational wealth.”

Mariner’s focus on the entrepreneurial spirit of individuals helped the team decide that moving to the firm was the right choice. Alisa has been very active in the community and is a founding member of The 360° of Giving and The Women’s Foundation of Greater Kansas City. Scott serves on the boards of several local organizations including Angel Flight, the UMKC Bloch School of Business, the Kansas City Women’s Business Center, and Central Exchange—an organization providing development opportunities for women.

Mariner Wealth Advisors is a Kansas City-based financial services company. The firm offers diverse, customized financial expertise, including wealth management; private equity placement; estate, tax and benefit planning; insurance; and charitable giving solutions to high net worth individuals, business owners and executives, corporations, and foundations.

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